# Vendor User Setup/Update Process

#### TO VIEW YOUR TEAM:

**Step 1**: After logging on to your EMOS profile, scroll to the top of the page. On the tool bar at the top of the page, select **Staff**.

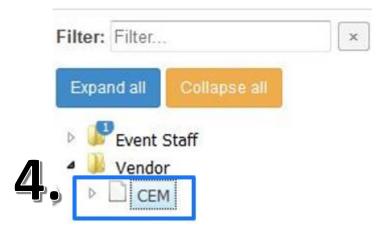
🖨 Home	🖉 Contacts 🗸	A Staff 🚪 🔚 Timeline
		Organizational Chart Positions My Team (tonneny Manage)

**Step 2**: A dropdown menu will appear. Under Organizational Chart, select **My Team**. This will bring you to your My Team view where you can see all groups that you manage.

**Step 3**: Click on the arrow next to the folder titled **Vendor**. If this folder does not appear, please email Lauren Eskridge at <u>lauren.eskridge@cemevent.com</u> and she will grant you access.

My T	eam	
Filter: Filter		×
Expand all	Collapse all	
	Staff	
🖻 🔰 Vendo	or	

Step 4: Select your Vendor name, in this example I will be using CEM.



Clicking on your vendor group name will open your My Team page as seen below.

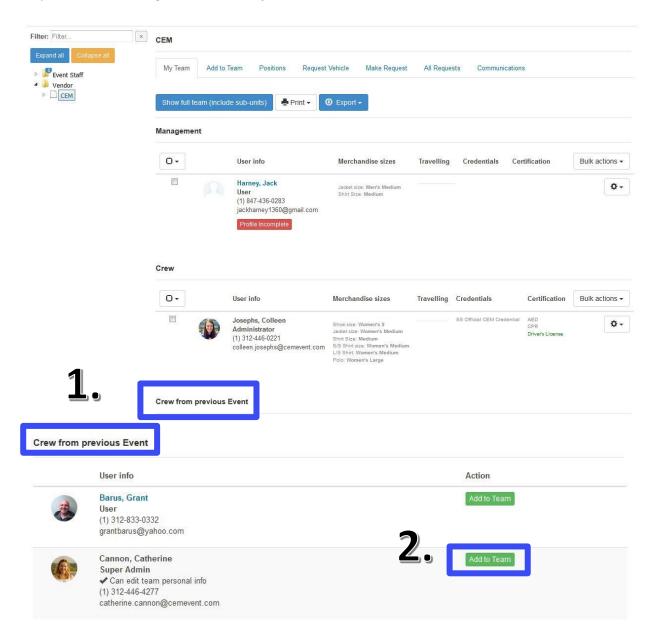
Filter: Filter	×	CEM							
Expand all Collapse all		My Team	Add to	Team Positions Request	Vehicle Make Request	All Reque	sts Communicati	ons	
		Show full te	am (inclu	de sub-units) 📥 Print 🗸 🕻	● Export <del>、</del>				
		Managemen	t						
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				Harney, Jack User (1) 847-436-0283 jackharney1360@gmail.com Profile Incomplete	Jacket size: Men's Medium Shirt Size: Medium				0
		Crew							
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				Josephs, Colleen Administrator (1) 312-446-0221 colleen.josephs@cemevent.com	Shoe size: Women's 9 Jacket size: Women's Medium S/S Shirt size: Women's Medium L/S Shirt: Women's Medium Polo: Women's Large		SS Official CEM Credenti	al AED CPR Driver's License	Ø-

This My Team page will show you all individuals that are currently signed up to work our event from your vendor group, along with anyone that has worked our events in the past.

## TO ADD USERS TO YOUR TEAM:

There are several different ways to add users to your vendor team. Read the information below and choose the option that best fits your situation.

#### If the individual has registered in the system AND worked for your vendor group before:



Step 1: Scroll down to get to Crew from previous Event

Step 2: Find the individual that you would like to add to your crew. Click Add to Team

Now that individual will appear under your Crew.

Filter: Filter	CEM						
Expand all Collapse all Expend Staff Use Vendor	My Team A	Add to Team Positions Request V	/ehicle Make Request	All Request	s Communications	3	
CEM	Show full team	(include sub-units) Print - 0	Export +				
	Management						
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	Crew						
	0+	User info	Merchandise sizes	Travelling	Credentials	Certification	Bulk actions -
		Cannon, Catherine Super Admin Can edit team personal info (1) 312-446-4277 catherine.cannon@cemevent.com	Shoe size: Women's 9.6 5/S Shift size: Women's Medium Jacket size: Women's Large L/S Shift: Women's Large Hat: One Size Fits All Drawstring Bag: One Size Fits All Shift Size: Medium			Driver's License	Ø-
		Josephs, Colleen Administrator (1) 312-446-0221 colleen.josephs@cemevent.com	Shoe size: Women's 9 Jacket size: Women's Medium S/S Shirt size: Women's Medium L/S Shirt: Women's Medium L/S Shirt: Women's Medium Polo: Women's Large		SS Official CEM Credentia	I AED CPR Driver's License	Ø.

If the individual has registered in the system, but has never been part of your team:

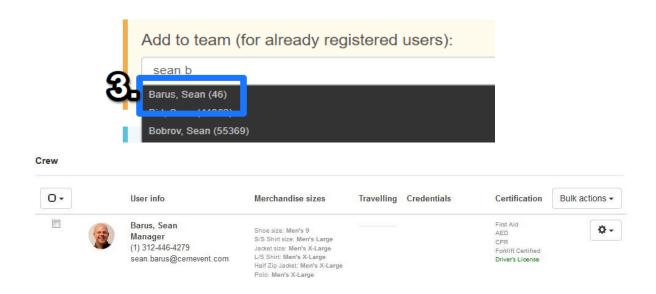
**Step 1:** On your my team page, click the **Add to Team** tab.

Filter: Filter	× (	CEM								
Expand all Collapse all		My Team	Add to Team	Positions	Request Vehicle	Make Request	All Request	ts Communi	cations	
✓ Uendor ▷ CEM		Show full te	am (include su	b-units) 🛔	Print • ④ Expor	*				
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	-		U: (1	arney, Jack ser ) 847-436-0283 ckharnev1360@o	Shirt Si	size: Men's Medium ze: Medium				٥.

**Step 2:** In the Add to team (for already registered users) field box, start typing the last name of the individual that you would like to add to your crew. (Your add to team view will appear as shown below)

My Team	Active Vendor Groups							
Expand all Collapse al	My Team Add to Team Positions Request Vehicle Make Request All Requests Administration Location/Map Communications							
	Registration link for this organization unit (for new users): https://cem.emos1.com/account/RegisterVendor.aspx?id=M3hrygU4uRoELm%2f7UdWHlw%3d%3d							
ዲ	Add to team (for already registered users):							
	* start typing user's name to search for existing user and press enfer to add							
	Create new user by yourself: Create New User							
	Import users: Import Users							

**Step 3:** Select the user that you would like to add to your crew. You can now view that user in the My Team tab as part of your crew.



## If the individual has never been entered into the system:

**Step 1:** From My Team, click on the **Add to Team** tab.

My Tea	Positions	Request Vehicle	Make Request	All Requests	Administration	Location/Map	Communications
Registration link for th	nis organiza	ation unit (for ne	w users):				
https://cem.emos1.com/accour	_			1w%3d%3d			
https://doint.on/os/f.com/docour	norcegister venu	ion.uspx:nu=monnygo+	urtoleen noorn ourn	1111/050/050			
Add to toom (for alree	du register	ad upperc):					
Add to team (for alrea	ady register	eu users).					
start typing user's name to search	for existing user a	nd press enter to add					
92	_						
<u> </u>							
Create new user by y	ourself						
Create New User							
Situate How Oddi							

Step 2: Click on Create New User under Create new user by yourself.

This will cause the User-Add User Information page to open as shown below.

First Name Last Name
User has no email * All communication will be directed to appropriate manager
United States +1  Country Phone Number
pass

**Step 3:** Enter the first and last name of the individual that you are adding to your crew. Enter the user's email address and cell phone number if available. Then click **Save**.

User - Add User Information		<b>9</b> Save
Full Name	VENDOR   TEST	Cb
Email	User has no email  User has no email  A communication will be directed to appropriate manager	
Cell Phone Number	United States +1 *) Country Phone Number	
Password	Pass Default password	

This new user will now appear under your crew.

My Team Add	d to Team Positions Request Vehicle	Make Request All Requests	Administration	Location/Map	Communications	
Show full team (ir	nclude sub-units) 🚔 Print 🗸 💿 Ex	port -				
inagement						
ew						
0-	User info	Merchandise sizes	Travelling	Credentials	Certification	Bulk actions
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ew from previo	bus Event					

### TO ADD PHOTOS TO USER PROFILES:

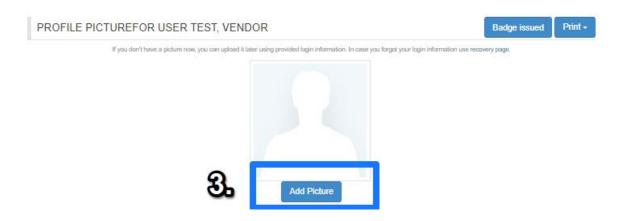
**Step 1:** Find the crew member that you need to upload a photo for. ALL CREW MEMBERS MUST HAVE PHOTOS. Click on the individual's name. In this example, you would select **TEST, VENDOR**.

Management							
Crew							
0.		User info	Merchandise sizes	Travelling	Credentials	Certification	Bulk actions -
° L	Ω	TEST, VENDOR User (1) user_46806@emos1.com Profile Incomplete					Q.
Crew from prev	ious Even/	t					

**Step 2:** Enter all available information for this user in their profile, then click on their icon of their **photo**.

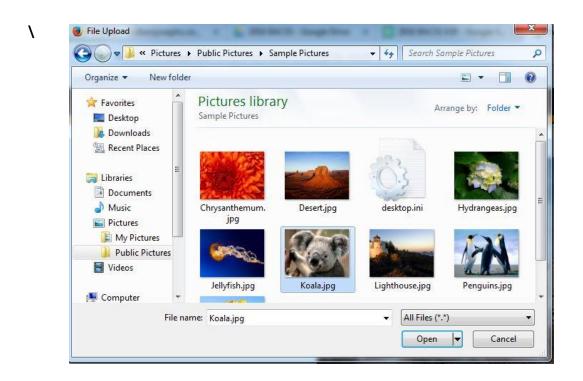
User Details		Save
Email (username)	user_46606@emos1.com	2
	Copy To Clipboard	<u>ل</u>
Login link	https://cem.emos1.com/SenviceAuth.aspx? i=lvmnCZFiraZdm5qBPC14akC3%3d%3d	Change
Full Name *	Tite Fret Name Midde Name Last Name	energe
	* as it appears on your driver's license	
	Sireet Address	
Address	Street Address Line 2	
Address .	City State / Province	
	Patel / Zp Code Cartry	
By providing my cell nu leading up to or on Race	mber, I am giving Chicago Event Management and 2017 Bank of America Chicago Marathon permission to contact me via cell or text message regarding ev	ent updates, emergency communications, and any event related information

Step 3: The below screen will show up. Select Add Picture.



**Step 4:** You will be brought to the below screen. Click **Browse**. Choose which photo you would like to set as the users profile photo and open it.

PROFILE PICTUREFOR USER TEST, VENDOR	Badge issued	Print +
Choose File N Choose File N Outpload Picture	the next step.	



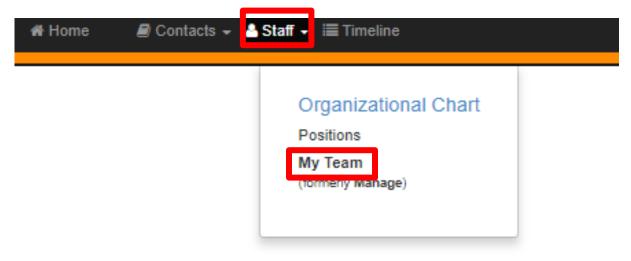
**Step 5:** Now you are able to edit the photo that you have selected. When you are finished editing the photo, select **Finish.** 



You have now set the user's profile photo. You will be taken back to their Profile Picture Screen.



To return to your Vendor team view, simply scroll to the top of your screen, click on Staff, then click on My Team.



#### TO ENTER REQUIRED CERTIFICATION INFORMATION:

**Step 1**: Select the user's name that you need to add certification information for. In this instance, I will be using **TEST, VENDOR**.

My Team	Add to Team	Positions	Request Vehicle	Make Request	All Requests	Administration	Location/Map	Communications	
Show full te	am (include sub-	units) 🖕	Print - ③ Expor	t <del>-</del>					
Managemen	ıt								
Crew									
0.		User info		Merchan	dise sizes	Travelling	Credentials	Certification	Bulk actions +
	١	TEST, VENDO User (1) user_46806@ Profile Incom	emos1.com						0-
Crew from p	orevious Event								

**Step 2**: Their user profile will appear. Scroll down until you see Skills and Certifications. At this time, as a vendor you should only be concerned with the following certifications: Aerial Boom Certified, Forklift Certified, Medical Examiner's Card, Special Class Driver's License and Driver's License.

	Medical license				
	Nursing license				
	Physical Therapist				
	C Athletic Trainer (ATC)				
	Massage license				
	Emergency Medical Technician (EMT) license				
	Physician's Assistant license				
	🖾 First Aid				
Skills and Certification	III AED				
	CPR .				
	Aerial Boom Certified				
	E Forklift Certified Certificate details may be requested.				
	Medical Examiner's Card Certificate details may be requested.				
	Special Class Driver's License (for ex. C-Class) Certificate details may be requested.				
	Driver's License Certificate details may be requested.				
	Other Special Skills, Training, or Certification				

**Step 3:** Check off all certifications that this user holds. In this example, VENDOR TEST is Forklift Certified so that box has been checked off.

	□ Aerial Boom Certificate I Forklift Certified Certificate details may be requested.			
Skills and Certification	Provide details for Forklift Certified Browse No file selected.			
	Please, provide your date of birth at Birth Date field above.	Forklift Certified Number	Issuing state	Expiration date (MM/dd/yyyy)

**Step 4:** No matter what certification a user holds, we always require Driver's License information. So, since VENDOR TEST is forklift certified, he must also have a Driver's License to work our event. Enter each user's driver's license number, issuing state, and date of birth.

	☐ Aerial Boom Certified Forklift Certified Certificate details may be requested.		
Skills and Certification	Provide details for Forklift Certified Browse No file selected. Please, provide your date of birth at Birth Date field above. Forklift Certified Number	Issuing state	Expiration date (MM/dd/yyyy)
	<ul> <li>Medical Examiner's Card Certificate details may be requested.</li> <li>Special Class Driver's License (for ex. C-Class) Certificate details may be requested.</li> <li>Driver's License Certificate details may be requested.</li> </ul>		
	Provide details for Driver's License Browse No file selected.		
	Please, provide your date of birth at Birth Date field above. Driver's License Number	Issuing state	Expiration date (MM/dd/yyyy)

Once all information has been entered, scroll to the top or bottom of the user profile and click **Save**.